

Retirement

Name pension fund

Name employer

Category

Personal details

Name

First name

Date of birth

Marital status at retirement

- single
 married
 divorced
 widowed
 registered partnership
 dissolved partnership

National insurance number

756.

Street, no.

Postcode, place

Retirement per

Type of retirement

- Full retirement
 Partial retirement

Additional information for partial retirement

Annual salary after partial retirement
 Degree of employment after partial retirement

Children

Children who have not yet reached the age of 18, as well as children who are still in education and have not yet exceeded the age of 25, are entitled to an **old-age child's pension**. Please enclose proof of education (e.g. copy of apprenticeship contract, proof of studies or schooling, etc.).

Name/date of birth Child 1

<input type="text"/>	<input type="text"/>
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Name/date of birth Child 2

<input type="text"/>	<input type="text"/>
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Name/date of birth Child 3

<input type="text"/>	<input type="text"/>
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Desired form of payment

Pension benefit	<input type="checkbox"/> Pension only <input type="checkbox"/> Partial pension as a percentage of the retirement capital _____ or amount in CHF _____ Payment address (please enclose payment slip): Bank/Post (name, address) _____ IBAN no. / postal account no. _____
Capital settlement	<input type="checkbox"/> Capital only <input type="checkbox"/> Partial capital as a percentage of the retirement capital _____ or amount in CHF _____ Payment address (please enclose payment slip): Bank/Post (name, address) _____ IBAN no. / postal account no. _____

I confirm that I have taken note that:

- the retirement assets not withdrawn are converted into a retirement pension in accordance with the provisions of the pension regulations valid at the time of the (partial) retirement.
- all claims and entitlements (e.g. the entitlement to a spouse's/life partner's pension) are settled with the withdrawal of the lump-sum settlement or, in the case of a partial lump-sum settlement, the retirement pension and the other co-insured benefits are reduced accordingly.
- the retirement benefits resulting from voluntary purchases may only be drawn in annuity form within three years of the purchase. I hereby confirm:

not to have made **any voluntary purchases** during the 3-year vesting period (also with previous pension schemes).

to have made the **following voluntary purchase** (also with previous pension funds):

Amount CHF		Deposit date	
Amount CHF		Deposit date	

Signature of the insured person

Place,	
Date,	

In the case of a lump-sum settlement:

Unmarried insured persons please enclose proof of civil status.

Consent of the spouse or registered partner

Signature of the spouse or registered partner

Place,	
Date,	

Authentication of the signature of the spouse or registered partner.

Certification by official body

Place,	
Date,	