

Application for home ownership promotion (WEF)

Pledge

Employers

Pension plan

category

Insured person

Name

First Name

Date of birth

Civil status

single married divorced widowed
 registered partnership dissolved partnership

Social security number

756.

Street, No.

Postal code, place

Address for further questions during the day (E-Mail or phone number.)

Are you currently fully functional?

yes no

Are you currently in a terminated employment relationship?

yes no

Have you bought in the last three years?

yes no

If yes, date: _____

Amount in CHF: _____

Have you already made an advance withdrawal?

yes no

If so, timing: _____

Amount in CHF: _____

Details of the object

Type of residential property: apartment single family house

address:

Reference date:

Land register no.

Plot no.

Property rights

- sole ownership
- co-ownership
- Independent, permanent building lease
- Total ownership of the insured person with his or her spouse or with the registered partner

Information on the pledge

Amount of the pledge: CHF _____ or Max. permissible amount at the time of realisation of the pledge: _____

Intended use::

- a) Creation of residential property
- b) Acquisition of residential property
- c) Conversion/renovation of residential property (value-enhancing)
- d) Participation in residential property (e.g. share certificates for residential construction cooperative)

Documents to be attached to this application:

- a) Copy of contract for work, building permit, legally valid land purchase agreement or land register entry of the property
- b) legal purchase agreement
- c) Copy of contract for work or list of renovation costs, current extract from the land register
- d) Regulations of the building cooperative/statutes, rental contract, payment slip
- a) - d) Current civil status of single, divorced, widowed or partner in a dissolved partnership.

The insured person confirms:

- to use the residential property at the place of residence or habitual abode themselves;
- to have been informed by the pension fund of the consequences of a pledge and to have received and read the WEF Home Ownership Promotion leaflet
- to have completed this application truthfully.

Place and date

Signature of the insured person

Consent of the spouse or registered partner

Place and date

Signature of spouse/registered partner

The authenticity of the signatures of the spouse or registered partner is certified

Place and date

Authentication by official authority